

ADVANCED POWER GENERATION TECHNICAL FORUM

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2005 A YEAR OF ACHIEVEMENTS (1)

- In 2005, CATS have moved up the Agenda
 - Launch of the CAT Strategy
 - £35 million allocated to Demonstration Plant
 - £4 million announced for R&D under the Technology Programme
 - The Chancellor's Statement on investigating incentives for CCS
 - The Energy Review
 - Select Committee for Science & Technology Review

2005 A YEAR OF ACHIEVEMENTS (2)

On the International front - more progress:

- G8 – Gleneagles communiqué on CCS
- EU - CCS study with China
 - Launch of the Technology Platform
 - FENCO launched
- Norway – CO₂ Agreement signed
- China – UK/China bilateral for R&D collaboration

2006 – A POSITIVE LOOK FORWARD

- Publication for the Energy Review
- Select a demonstration project(s)
- Report of the Select Committee
- BP's conclusion on Miller/Peterhead
- Cost – supply curve study
- Publication of the Technology roadmap
- Publication of Source and Sinks Study
- Communication Strategy published
- Progress on the Regulatory front (including London /OSPAR Conventions)

Conclusions

- CCS has moved up the Agenda during 2005
- In a more credible position ever
- Need to get the regulatory regime established
- Market Incentives important – Energy Review
- Need further work to be done by both government and industry to bring the technologies closer to market.